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Financial Form

with supporting documents***

Full Name(s) of Applicants: _____

1. Annual ***Employment*** Income 2007 -- 1st Applicant: _____ 2nd Applicant: _____

Total Employment Income for 2007: _____

2. Annual ***Employment*** Income 2006 -- 1st Applicant: _____ 2nd Applicant: _____

Total Employment Income for 2006: _____

3. Annual ***Investment*** Income 2007 -- 1st Applicant: _____ 2nd Applicant: _____

Total Investment Income for 2007: _____

4. Annual ***Investment*** Income 2006 -- 1st Applicant: _____ 2nd Applicant: _____

Total Investment Income for 2006: _____

5. **Life Insurance (Death Benefit)** – 1st Applicant: _____ 2nd Applicant: _____

6. ASSETS: (\$ value)	Vehicles: _____	Personal Property _____
	Real Estate (Home): _____	Real Estate (Other): _____
	Stocks/Investments: _____	Savings/Checking Accts: _____
	Other Assets: _____	TOTAL ASSETS: _____

7. **LIABILITIES:** Mortgage/Rent: _____ / _____
(\$ value) Monthly payment Total Owed (if own home)

Car/Bank Loans: _____ / _____
Monthly payment Total Owed

Credit Cards: _____ Other Debts: _____

TOTAL LIABILITIES: _____

8. **NET WORTH:** TOTAL ASSETS: \$ _____
(minus)
TOTAL LIABILITIES \$ _____
(equals)
TOTAL NET WORTH \$ _____

By signing this form, I/we certify that all information provided herewith is true and complete to the best of my/our knowledge. All values expressed in US Dollars.

Printed Name - Applicant 1
2

Printed Name – Applicant

Signature Date

Signature Date

***** **PLEASE ATTACH TO THIS FORM:** Last two pay stubs (copies)
Last two bank statements (copies)
Last two years' tax returns (copies)